



NITIN

NITIN SPINNERS LTD.



REF: NSL/SG/2025-26/

November 04, 2025

BSE Limited

Department of Corporate Services

Phiroze Jeejeebhoy Towers

Dalal Street

Mumbai – 400 001

Company Code – 532698

National Stock Exchange of India Ltd.

Exchange Plaza,

Bandra Kurla Complex

Bandra (E),

Mumbai – 400 051.

Company ID – NITINSPIN

Sub. : Outcome of Board Meeting - Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/Madam,

Pursuant to Regulation 30 & 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"), we wish to inform you that the Board of Directors of the Company in its Meeting held on 04th November, 2025 inter-alia approved Unaudited Financial Results for the Quarter and Half Year ended 30th September, 2025 and took on record the Limited Review Report from the Statutory Auditors on the same. A Copy of the same are attached herewith.

Further, in accordance with the Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015 and Company's Code of conduct for Prohibition of Insider Trading, the "Trading Window" for trading in the shares of the Company will open from November 07, 2025 for the Directors, Designated & Connected Persons of the Company and their immediate relatives.

The meeting commenced at 12:15 P.M. and concluded at 02.05 PM.

Thanking you,

Yours faithfully

For : Nitin Spinners Ltd.

(Sudhir Garg)

Company Secretary & VP (Legal)

M. No. ACS-9684

CIN. : L17111RJ1992PLC006987

Regd. Office & Plant : 16-17 Km. Stone, Chittor Road, Hamirgarh, Bhilwara (Raj.) 311 025

Tel. : 286110 to113, E-mail : nsl@nitinspinners.com, Website : www.nitinspinners.com

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NITIN SPINNERS LIMITED

Regd. Office : 16-17 Km. Stone, Chittor Road, Hamirgarh, Bhilwara - 311 025 (Rajasthan) CIN L17111RJ1992PLC006987

Tel. : +91 1482 286110 ; Fax : 91 1482 286117. Website : www.nitinspinners.com E-Mail-nsi@nitinspinners.com

STATEMENT OF STANDALONE UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED 30th SEPTEMBER, 2025

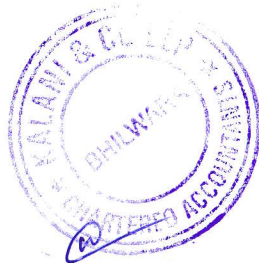
(Rs. in Lakhs)

Sr. No.	Particulars	QUARTER ENDED			HALF YEAR ENDED		YEAR ENDED
		30.09.2025	30.06.2025	30.09.2024	30.09.2025	30.09.2024	31.03.2025
		Unaudited					Audited
	Income from Operations						
I	Revenue from Operations	76008.31	79331.32	82252.22	155339.63	162548.89	330565.42
II	Other Income / (Loss)	64.23	177.94	67.39	242.17	210.86	359.66
III	Total Revenue (I+II)	76072.54	79509.26	82319.61	155581.80	162759.75	330925.08
IV	Expenses						
	a. Cost of Materials Consumed	50167.87	51530.26	54123.49	101698.13	105934.10	208800.34
	b. Purchase of Stock in Trade		-	79.13		82.94	88.47
	c. Changes in Inventories of Finished Goods, WIP & Stock in Trade	(2414.58)	(1328.40)	(1789.02)	(3742.98)	(3146.41)	1337.43
	d. Employees Benefits Expenses	5443.78	5202.79	4859.92	10646.57	9908.58	20055.89
	e. Finance Cost	1608.33	2102.69	2173.85	3711.02	4833.97	9038.08
	f. Depreciation and Amortisation Expenses	3726.85	3687.33	3709.70	7414.18	7380.97	14769.55
	g. Power & Fuel	6992.03	6989.68	7003.38	13981.71	13840.71	28101.64
	h. Other Expenses	5862.98	5812.21	6460.88	11675.19	12534.50	25039.77
	Total Expenses	71387.26	73996.56	76621.33	145383.82	151369.36	307231.17
V	Profit before Exceptional Items and Tax (III-IV)	4685.28	5512.70	5698.28	10197.98	11390.39	23693.91
VI	Exceptional Items	-	-	-	-	-	-
VII	Profit Before Tax (V-VI)	4685.28	5512.70	5698.28	10197.98	11390.39	23693.91
VIII	Tax Expenses - Current Tax	1192.12	1415.95	1272.80	2608.07	2571.34	5497.15
	- Earlier Year	-	-	-	-	-	(99.82)
	- Deferred Tax	14.59	(1.88)	209.28	12.71	391.17	753.95
IX	Profit/(Loss) for the period from Continuing Operations (VII-VIII)	3478.57	4098.63	4216.20	7577.20	8427.88	17542.63
X	Other Comprehensive Income /(Loss), Net of Income Tax						
	a) Item that will not be reclassified to Profit or (Loss)	183.66	-	75.59	183.66	75.59	153.59
	b) Item that will be reclassified to Profit or (Loss)	(110.35)	(159.56)	(35.01)	(269.91)	35.18	196.41
	Total Other Comprehensive Income /(Loss), Net of Income Tax	73.31	(159.56)	40.58	(86.25)	110.77	350.00
XI	Total Comprehensive Income for the period, Net of Tax (IX+X)	3551.88	3939.07	4256.78	7490.95	8538.65	17892.63
XII	Paid-up Equity Share Capital (Face Value of Rs. 10/- each)	5622.00	5622.00	5622.00	5622.00	5622.00	5622.00
	Total Reserves i.e. Other Equity						125497.94
XIII	Earning Per Share (for Continuing Operations)						
	(a) Basic	6.19	7.29	7.50	13.48	14.99	31.20
	(b) Diluted	6.19	7.29	7.50	13.48	14.99	31.20

Notes :-

(Rs. in Lakhs)

STATEMENT OF ASSETS & LIABILITIES			
(i)	Particulars	As at 30.09.2025 Unaudited	As at 31.03.2025 Audited
	ASSETS		
(1)	Non-Current Assets		
	(a) Property, Plant and Equipment	150594.54	157693.80
	(b) Capital Work-in-Progress	3559.73	663.97
	(c) Other Intangible Assets	30.87	38.82
	(d) Financial Assets - Investments	1713.64	-
	(e) Other Non-Current assets	5895.32	2320.72
	Total Non-Current Assets (A)	161794.10	160717.31
(2)	Current Assets		
	(a) Inventories	43603.36	60737.98
	(b) Financial Assets		
	(i) Trade Receivables	38957.98	42960.01
	(ii) Cash and Cash Equivalents	3.00	707.60
	(iii) Other Bank Balances	561.35	243.66
	(iv) Others Financial Assets	29.40	279.99
	(c) Other Current Assets	8793.25	7585.42
	Total Current Assets (B)	91948.34	112514.66
	Total Assets (A)+(B)	253742.44	273231.97
	EQUITY AND LIABILITIES		
(1)	Equity		
	(a) Equity Share Capital	5622.00	5622.00
	(b) Other Equity	131302.30	125497.94
	Total Equity (A)	136924.30	131119.94
(2)	LIABILITIES		
	Non-Current Liabilities		
	(a) Financial Liabilities		
	Borrowings	54689.61	63669.67
	(b) Provisions	970.16	771.51
	(c) Deferred Tax Liabilities (Net)	11992.96	12009.26
	Total Non-Current Liabilities (B)	67652.73	76450.44
(3)	Current Liabilities		
	(a) Financial Liabilities		
	(i) Borrowing	36852.85	52801.51
	(ii) Trade Payables : Due to Micro & Small Enterprises	426.94	953.16
	: Due to Others	7281.66	7971.00
	(iii) Other Financial Liabilities	2692.97	2233.80
	(b) Other Current Liabilities	820.82	721.10
	(c) Provisions	922.14	587.61
	(d) Current Tax Liabilities (Net)	168.03	393.41
	Total Current Liabilities (C)	49165.41	65661.59
	Total Liabilities (B+C)	116818.14	142112.03
	Total Equity and Liabilities (A+B+C)	253742.44	273231.97



(Rs. In Lakhs)

STATEMENT OF CASH FLOW			
(ii)	Particulars	For the Half Year ended	For the Half Year ended
		30.09.2025	30.09.2024
		Un-Audited	Un-Audited
(A)	CASH FLOW FROM OPERATING ACTIVITIES :		
	Net Profit Before Tax & Exceptional Items	10197.98	11390.39
	Adjustments for :-		
	Depreciation	7414.18	7380.97
	Interest Expenditure	3711.02	4833.97
	Loss/ (Profit) on sale of Property, Plant & Equipment	(0.71)	(2.37)
	Actuarial (loss)/gains on Defined Benefit Obligations	245.43	101.01
	Operating Profit Before Working Capital Changes (1)	21567.90	23703.97
	Adjustments for :-		
	Decrease/(Increase) Inventories	17134.62	14134.96
	Decrease/ (Increase) Trade Receivables	4002.03	(14034.97)
	Decrease/ (Increase) Other Current & Non Current Assets	(1597.66)	1094.28
	Increase/(Decrease) Current & Non Current Liabilities	(616.41)	1405.64
	Total Adjustments (2)	18922.58	2599.91
	Cash Generated from Operations (1-2)	40490.48	26303.88
	Less : Taxes Paid	2463.98	2070.58
	Net Cash Generated from Operating Activities (A)	38026.50	24233.30
(B)	CASH FLOW FROM INVESTING ACTIVITIES:		
	Purchase of Property, Plant & Equipment	(312.64)	(1270.48)
	Investments	(1713.64)	-
	Capital WIP including Capital Advances	(6,384.86)	199.21
	Sale of Property, Plant & Equipment	6.38	5.21
	Net Cash Generated/(used) in Investing Activities (B)	(8404.76)	(1066.06)
(C)	CASH FLOW FROM FINANCING ACTIVITIES:		
	Proceeds from /(Repayment) of Short Term Borrowing (Net)	(16394.91)	(10407.92)
	Proceeds from Long Term Borrowings	-	-
	Repayment of Long Term Borrowings	(8533.81)	(5519.40)
	Interest Paid	(3711.02)	(4833.97)
	Dividend Paid	(1686.60)	(1405.50)
	Net Cash Generated/(used) From Financing Activities (C)	(30326.34)	(22166.79)
	Net Increase / (Decrease) in Cash & Cash Equivalent (A+B+C)	(704.60)	1000.45
	Opening Balance of Cash & Cash Equivalent	707.60	6.63
	Closing Balance of Cash & Cash Equivalent	3.00	1007.08

(iii) The company's business activities falls within a single operating business segment (Textiles), in terms of Indian Accounting Standard - 108.

(iv) The Company do not have any Subsidiary/Associate/Joint Venture Company as on 30th September, 2025

(v) The previous period figures have been regrouped / reclassified, wherever necessary, to confirm with the current period presentation.

The above financial results have been reviewed by the Audit Committee & approved by the Board of Directors at their meeting held on 04th November, 2025. The Statutory

(vi) Auditors have carried out "Limited Review" of the same.

For and on behalf of Board of Directors
For Nitin Spinners Ltd.

(Dinesh Nolkha)
Chairman & Managing Director
DIN : 00054658

Date : 04.11.2025
Place : Hamirgarh (Bhilwara)

INDEPENDENT AUDITOR'S LIMITED REVIEW REPORT

To,
The Board of Directors,
Nitin Spinners Limited,
Bhilwara

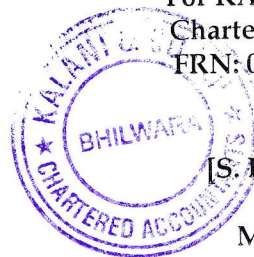
1. We have reviewed the accompanying Statement of Standalone Unaudited Financial Results for the quarter and half year ended 30th September, 2025 (herein after referred to as "Statement" and initialled for the purpose of identification) of NITIN SPINNERS LIMITED ("the Company") being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended ("the Regulations")
2. This Statement is the responsibility of the Company's Management and has been approved by the Board of Directors and prepared in accordance with recognition and measurement principals laid down by the Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34") prescribed under section 133 of the Companies Act, 2013 read with relevant rules issued there under and other accounting principles generally accepted in India. Our Responsibility is to issue a report on these financial statements based on our review.
3. We have conducted our review of the statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free from material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement read with notes thereon, prepared in accordance with the applicable Indian Accounting Standards specified under section 133 of the Companies Act, 2013 read with relevant Rules and other recognized accounting practices and policies generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

Place: Hamirgarh (Bhilwara)

Date: 4th November, 2025

UDIN: 25074414 BMIDDK6182

For KALANI & CO LLP
Chartered Accountants
FRN: 000722C/C400390



[S. P. JHANWAR]
Partner
M. No. 074414

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Kalani & Co (partnership firm registration no RF/JPU/2019/3789) converted to Kalani & Co LLP
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